

## **CLIENT PORTAL LOG IN**

- 1- Go to [www.goldstardirect.com](http://www.goldstardirect.com)
- 2- Click on "Secure Client Portal" under "Upload Documents"
- 3- Enter your email address & password

### **First Time Users:**

- Enter your email address on file with Gold Star Taxes and click on "Need a Password or Forgot Password"
- Use the **Primary** Taxpayer's Social Security Number (taxpayer listed first on your tax return)
- You will be emailed a temporary password. **(you will be required to change this password once you get logged in)**

### **Client Portal Benefits:**

- Upload documents to your tax professional
- Message your tax professional directly
- Electronically Sign your documents
- Pay for our services
- Check the status of your e-filed return
- Get a copy of your tax documents
- Leave feedback about your experience