

# Gold Star Taxes Inc.



ACCURATE, FAST AND FRIENDLY

**517-437-4646**

**Monday thru Friday**

**9:00 a.m. – 6:00 p.m.**

**Saturday**

**9:00 a.m. – 1:00 p.m.**

*Appointments or drop-off only*

*Please call **NOW** to schedule  
your time or schedule your  
appointment online at  
[www.goldstardirect.com](http://www.goldstardirect.com).*

**SCHEDULE YOUR APPOINTMENT  
ONLINE AT**

**[WWW.GOLDSTARDIRECT.COM](http://WWW.GOLDSTARDIRECT.COM)**

## **FILING OPTIONS WITH GOLD STAR TAXES**

- ☛ Make an appointment to sit down with one of our professionals
- ☛ Drop off anytime during business hours
- ☛ Upload your tax info to our secure portal at [www.goldstardirect.com](http://www.goldstardirect.com)
- ☛ Email your tax info to [taxservice@goldstardirect.com](mailto:taxservice@goldstardirect.com)
- ☛ Mail your documentation to us at 12 N Howell St., Hillsdale MI. 49242

## **WHAT TO BRING WITH YOU**

If new to GoldStar, bring copy of last years tax return

**Employment & Income** (please bring in all income earned from entire household, including dependents)

- W-2 forms for the year
- Unemployment Compensation (1099-G)
- Miscellaneous Income including rent (1099-MISC)
- Retirement Income (1099-R)
- Social Security (1099-SSA)
- State & Local Income Tax Refunds (1099-G)
- Child Support Received
- State Assistance Received (FIA) (DHS)
- VA Benefits

### **Homeowner & Renter**

- Mortgage Interest (1098)
- Property Tax Statements** (Winter '22, Winter '23 and Summer '23) Bring all 3
- Rent Paid During Tax Year (Landlords name and address)
- Heating Cost of Home for the Year
- Sale of Your Home or Other Real Estate (1099-S)
- Second Mortgage/Line of Credit Interest Paid
- Energy Improvements: windows, exterior doors, new furnace or central A/C, new water heater, insulation, geothermal/wind/solar (bring \$ amounts)**

### **Financial Assets**

- Interest Income Statement (1099-INT)
- Dividend Income Statements (1099-DIV)
- Health Savings Account Statement – HSA (1099-SA)
- Proceeds from Broker Transactions (1099-B)
- Crypto Transactions

### **Expenses**

- Gifts to Charity (must have receipts)
- Child Care Expenses (Bring Day Care's Tax ID number and address)
- Student Loan Interest Paid (1098-E)
- Plate/Vehicle Registration
- Medical

### **Self-Employed**

- Business Income (Form 1099-MISC) and/or own records
- Business-Related Expenses: Own records Showing Totals of Each Category of Deduction (templates available on our website)
- Farm-Related Expenses: Own records Showing Totals of Each Category of Deduction (templates available on our website)
- Rental-Related Expenses: Own records Showing Totals of Each Category of Deduction (templates available on our website)
- Business Mileage
- Automobile Interest paid if for business
- Schedule K-1's

### **Health Care**

- 1095-A: if you had MarketPlace insurance

### **Miscellaneous Tax Documents**

- Estimates Paid for Current Year
- IRA Contributions
- Tuition paid at University or College for Self or Child (1098-T)
- Billing transcripts from the college for entire year